

TAX CENTER

Fast and Professional Tax Preparation

1103 Grace Park Drive
Morrisville, NC 27560
ph 919-380-0073
fx 919-463-0323

ITEMS NEEDED TO COMPLETE YOUR PERSONAL TAX RETURN

Date of Birth Wife Husband Child Child Child
Social Security Number
Previous Year Tax Return

W-2's
Interest
Dividend
1099- Misc
1099R

Daycare Amount EIN Address
IRA Contribution
Moving Expenses

Medical expenses
Property Tax on House
Property Tax on Vehicle
Mortgage Interest
Cash Charity
Non-Cash Charity

Student Loan Interest
College Tuition
Federal Estimated Tax paid Date Amount
State Estimated Tax Paid Date Amount

Stocks sold Date Cost

If you use business use of the Home

Total Square Feet of House
Square Feet used only for Business
HOA Dues
Homeowner's insurance
Utilities
Date when you first used the home office
Amount you paid for your house

